

Quick Estate Tax Calculator

Cash Accounts	_____
Investments & Annuities	_____
Retirement Accounts	_____
Business Interests	_____
Principal Residence	_____
Life Insurance (Death Benefit)	_____
Other Real Estate	_____
Personal Effects	_____
[1] Total Estate	=====
[2] Estate Taxes from Table below	_____
[3] Unified Credit Amount	Less: <u>\$220,550</u>
[4] Total Estate Taxes [2]-[3]	=====
[5] Amount Passing to Heirs [1]-[3]	=====

Your Estate is:

Under \$500,000

\$500,000 -- \$750,000

\$750,000 -- \$1,000,000

\$1,000,000 -- \$1,250,000

\$1,250,000 -- \$1,500,000

\$1,500,000 -- \$2,000,000

\$2,000,000 -- \$2,500,000

\$2,500,000 -- \$3,000,000

Over \$3,000,000

Federal Estate Tax is:

\$0

\$155,800 + 37% of amount over \$500,000

\$248,300 + 39% of amount over \$750,000

\$345,800 + 41% of amount over \$1,000,000

\$448,300 + 43% of amount over \$1,250,000

\$555,800 + 45% of amount over \$1,500,000

\$780,800 + 49% of amount over \$2,000,000

\$1,025,800 + 53% of amount over \$2,500,000

\$1,290,800 + 55% of amount over \$3,000,000